



Dow	1565.16	+30.65	Peyto Energy	30.36	-.20	Polaris	1.48	+.03
TSE	12902.48	+53.59	Western For.	1.43	--	Canadian \$	0.9709	+.0001
S&P	1701.16	+3.74	Catalyst	1.15	--	Euro	1.3532	+.0062
Nasdaq	3781.46	+13.21	Canfor	23.39	+.01	Copper	3.27	+.02
TSX Venture	950.00	+3.88	Redstar Gold	.12	--	Crude Oil	102.87	+.39
Silver	21.88	+.29	Lumber	349.00	-7.90	Natural Gas	3.58	+.02
Gold	1334.40	+18.10	Tim Horton's	59.67	+.12	Prime Rate	3.00 %	

• **German consumer morale hits highest level in 6 years: GfK**

German consumer confidence rose to its highest level in six years heading into October, supporting expectations strong consumer spending will help Europe's largest economy to post moderate growth in 2013.

• **Top banks have 115 bln eur capital shortfall, most in Europe**

The world's biggest banks would need to boost their capital by 115 billion euros to comply with tougher rules and more than 60 percent of that shortfall is in Europe, where lenders have been slower to strengthen.

• **Alibaba to seek U.S. IPO after Hong Kong talks break down-sources**

Chinese e-commerce company Alibaba Group Holding Ltd has decided to pursue an initial public offering in New York after talks with Hong Kong regulators broke down over a listing in the Asian financial hub, sources familiar with the discussions said.

• **Amazon unveils new tablets with live video helpdesk**

Amazon.com Inc unveiled two new high-definition tablets on Tuesday with a unique on-screen helpdesk feature it hopes will give it an advantage over devices from rivals Apple Inc and Google Inc.

• **US homes sales rise 7.9% versus expectations of a 6.6% increase**

Canada's main stock index added slightly to previous session's gains as investor sentiment is weighed by a potential government shutdown in Washington at the end of the month coupled with uncertainty about the Federal Reserve's policy outlook. **Wall Street** opened flat to slightly lower but later gained and the **dollar** was down against a basket of currencies. **European markets** traded lower and most **Asian markets** ended down.

• **BlackBerry Ltd (BB)**. Top company executives sold small blocks of its stock on the day that the smartphone maker warned of a huge quarterly operating loss and massive job cuts, according to Canadian regulatory filings. The filings showed that CEO Thorsten Heins and Chief Financial Officer Brian Bidulka sold about 51.1 percent of their batches of newly vested shares on Sept. 20, netting C\$121,107.68 and C\$40,386.79, respectively.

• **Canadian Natural Resources Ltd (CNQ)**. The independent oil producer has been ordered to drain a lake on the site of its northern Alberta oil sands project so that contamination on the lake's bottom, from a leak that has been spilling tar-like bitumen for months, can be cleaned up.

ANALYSTS' RECOMMENDATIONS

• **Merus Labs International Inc (MSL)**. Canaccord Genuity raises price target to C\$3.25 from C\$2.70 after the company announced the completion of its debt refinancing

• **Trican Well Service Ltd (TCW)**. Raymond James cuts rating to market perform from outperform, says AECO gas price is a concern

• **Trinidad Drilling Ltd (TDG)**. Raymond James cuts rating to outperform from strong buy as a function of share performance

• **Whitecap Resources Inc (WCP)**. National Bank Financial raises price target to C\$15 from C\$14, says the company is bridging the gap to larger cap veterans, stacks up with the industry-leading yield players

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